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Jacqueline Marcus  
Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----X		

**NOTICE OF CORRECTED EXHIBIT  
WITH RESPECT TO THIRTEENTH NOTICE OF WITHDRAWAL  
OF DEBTORS' APPLICATION TO ASSUME CERTAIN EXECUTORY CONTRACTS**

**PLEASE TAKE NOTICE THAT** on June 27, 2013, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a notice of withdrawal [ECF No. 38227] (the "Thirteenth Notice of Withdrawal")<sup>1</sup> of their application to assume the executory contracts identified on Exhibit B annexed thereto (the "Initial Exhibit"), as more fully described in the Thirteenth Notice of Withdrawal.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby file a corrected version of the Initial Exhibit, a copy of which is annexed hereto as Exhibit 1 (the "Corrected Exhibit"). The Corrected Exhibit supersedes the Initial Exhibit originally filed with the Court.

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<sup>1</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Thirteenth Notice of Withdrawal.

**PLEASE TAKE FURTHER NOTICE** that a blacklined version of the Corrected Exhibit that reflects the correction made to the Initial Exhibit is annexed hereto as Exhibit 2.

**PLEASE TAKE FURTHER NOTICE** that notice of the Corrected Exhibit has been served in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635] on (i) all parties who have requested notice in these chapter 11 cases and (ii) all notice addresses listed on the Initial Exhibit and/or the Corrected Exhibit.

**PLEASE TAKE FURTHER NOTICE** that, other than the Corrected Exhibit, the Thirteenth Notice of Withdrawal remains otherwise unaffected.

Dated: July 12, 2013  
New York, New York

/s/ Jacqueline Marcus  
Jacqueline Marcus  
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
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Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**Exhibit 1**

(Corrected Exhibit)

Counterparty	Debtor	Title of Agreement	Notice Address
LION CITY CDO 2006-2 LTD	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA MASTER AGREEMENT, DATED AS OF OCTOBER 10, 2002, AS AMENDED AND RESTATED ON JULY 22, 2005	C/O WALKERS SPV LIMITED WALKER HOUSE, P.O. BOX 908 GT GEORGE TOWN GRAND CAYMAN, CAYMAN ISLANDS
			HSBC BANK, USA CTLA - STRUCTURED FINANCE 10 EAST 40TH ST., 14TH FL. NY, NY, 10016 ATTN: THOMAS MUSARRA
			REED SMITH LLP ERIC A. SCHAFER MICHAEL J. VENDITTO 599 LEXINGTON AVE. NY, NY 10022
			SIDLEY AUSTIN LLP BRYAN KRAKAUER ROBERT J. ROBINSON ALEX R. ROVIRA SOPHIA P. MULLEN 787 SEVENTH AVENUE NY, NY 10019
MASSACHUSETTS HOUSING FINANCE AGENCY	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA MASTER AGREEMENT, DATED AS OF JUNE 10, 2002 AND ISDA MASTER AGREEMENT, DATED AS OF JULY 18, 2008	ONE BEACON STREET BOSTON, MA , 02108 ATTN: TIMOTHY SULLIVAN
			ROPES & GRAY LLP JOSE RAUL ALCANTAR VILLAGRAN 1211 AVENUE OF THE AMERICAS NY, NY 10036-8704
			ROPES & GRAY LLP D. ROSS MARTIN PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON, MASSACHUSETTS 02199
			CHAPMAN AND CUTLER LLP JAMES E. SPIOTTO ANN E. ACKER FRANKLIN H. TOP, III JAMES HEISER 111 WEST MONROE STREET CHICAGO, ILLINOIS 60603
			CHAPMAN AND CUTLER LLP CRAIG M. PRICE 330 MADISON AVE., 34TH FL NY, NY 10017-5010

Counterparty	Debtor	Title of Agreement	Notice Address
SAINT JOSEPH'S UNIVERSITY	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA MASTER AGREEMENT, DATED AS OF MAY 16, 2006	SAINT JOSEPH'S UNIVERSITY 5600 CITY AVENUE PHILADELPHIA, PA, 19131 ATTN: LOUIS MAYER, VP OF FINANCIAL AFFAIRS
			CHAPMAN AND CUTLER LLP JAMES E. SPIOTTO ANN E. ACKER FRANKLIN H. TOP, III JAMES HEISER 111 WEST MONROE STREET CHICAGO, ILLINOIS 60603
			CHAPMAN AND CUTLER LLP CRAIG M. PRICE 330 MADISON AVE., 34TH FL NY, NY 10017-5010
SHINHAN BANK	LEHMAN BROTHERS COMMERCIAL CORPORATION		APEX LLC 16-18F, MERITZ TOWER, 825- 2 YEOKSAM-DONG GANGNAM-GU, SEOUL 135-934 KOREA JONG BAEK PARK/KYU HYUN SONG
TOPAZ FINANCE LTD 2005-2	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA MASTER AGREEMENT, DATED AS OF OCTOBER 10, 2002, AS AMENDED AND RESTATED ON JULY 22, 2005	540 WEST MADISON STREET, 25TH FLOOR CHICAGO, IL, 60661 ATTN: MATTHEW MASSIER
			BNY CORPORATE TRUSTEE SERVICES LIMITED – LONDON BRANCH ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM
			HSBC BANK, USA CTLA - STRUCTURED FINANCE 10 EAST 40TH ST., 14TH FL. NY, NY, 10016 ATTN: THOMAS MUSARRA
			REED SMITH LLP ERIC A. SCHAFER MICHAEL J. VENDITTO 599 LEXINGTON AVE. NY, NY 10022
YORK HOSPITAL	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA MASTER AGREEMENT, DATED AS OF JUNE 1, 1993	1001 SOUTH GEORGE STREET YORK, 17405 ATTN: VICE PRESIDENT FINANCE

Counterparty	Debtor	Title of Agreement	Notice Address
			BALLARD SPAHR LLP CHRISTOPHER S. CHOW 919 N. MARKET ST., 11TH FL. WILMINGTON, DE 19801
			BALLARD SPAHR LLP WILLIAM A. SLAUGHTER 1735 MARKET ST., 51ST FL. PHILADELPHIA, PA 19103- 7599

**Exhibit 2**

(Blackline of Corrected Notice)

Counterparty	Debtor	Title of Agreement	Notice Address
LION CITY CDO 2006-2 LTD	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA MASTER AGREEMENT, DATED AS OF OCTOBER 10, 2002, AS AMENDED AND RESTATED ON JULY 22, 2005	C/O WALKERS SPV LIMITED WALKER HOUSE, P.O. BOX 908 GT GEORGE TOWN GRAND CAYMAN, CAYMAN ISLANDS
			HSBC BANK, USA CTLA - STRUCTURED FINANCE 10 EAST 40TH ST., 14TH FL. NY, NY, 10016 ATTN: THOMAS MUSARRA
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			CHAPMAN AND CUTLER LLP CRAIG M. PRICE 330 MADISON AVE., 34TH FL NY, NY 10017-5010



Counterparty	Debtor	Title of Agreement	Notice Address
<del>PYXIS ABS CDO 2007-1</del>	<del>LEHMAN BROTHERS SPECIAL FINANCING INC.</del>	<del>ISDA MASTER AGREEMENT, DATED AS OF MARCH 6, 2007</del>	<del>LASALLE BANK NATIONAL ASSOCIATION 181 WEST MADISON STREET, 32ND FL CHICAGO, IL, 60602 CDO TRUST SERVICES GROUP PYXIS ABS CDO 2007-1 LT</del>
			<del>PYXIS ABS CDO 2007-1 LTD.C/O MAPLES FINANCE LIMITED P.O. BOX 1093 GT, QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS CDO TRUST SERVICES GROUP PYXIS ABS CDO 2007-1 LT</del>
			<del>CHAPMAN AND CUTLER LLP JAMES E. SPIOTTO ANNE E. ACKER FRANKLIN H. TOP, III JAMES HEISER 111 WEST MONROE STREET CHICAGO, ILLINOIS 60603</del>
			<del>CHAPMAN AND CUTLER LLP CRAIG M. PRICE 330 MADISON AVE., 34TH FL NY, NY 10017-5010</del>
			<del>MAYER BROWN LLP BRIAN TRUST STEVEN WOLOWITZ, CHRISTOPHER J. HOUP 1675 BROADWAY NY, NY 10019</del>
			<del>SIDLEY AUSTIN LLP ALEX R. ROVIRA 787 SEVENTH AVENUE NY, NY 10019</del>
			<del>ALSTON &amp; BIRD LLP MICHAEL E. JOHNSON 90 PARK AVENUE NY, NY 10016</del>
			<del>ALSTON &amp; BIRD LLP JOHN C. WEITNAUER 1201 WEST PEACHTREE ST. ATLANTA, GEORGIA 30309</del>

Counterparty	Debtor	Title of Agreement	Notice Address
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			HSBC BANK, USA CTLA - STRUCTURED FINANCE 10 EAST 40TH ST., 14TH FL. NY, NY, 10016 ATTN: THOMAS MUSARRA
			REED SMITH LLP ERIC A. SCHAFER MICHAEL J. VENDITTO 599 LEXINGTON AVE. NY, NY 10022
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